

Report of the Nominating Committee

President Judy Sidran
 Vice President Maria Cancian
 Secretary Howard Sweet
 Treasurer Mark Frankel
 Immediate Past President Stefanie Kohn

2004-2007 Term

Corlie Blumenfeld, Mel Morgenbesser,
 Judy Rothschild, Judy Sidran, and
 Jeanne Silverberg

Continuing through 2005

Maria Cancian, Darlene Schwartz,
 Kim Spiering, Helen Sternberg, and
 Howard Sweet

Continuing though 2006

Kurt Bergen, Mark Frankel, Anita Parks,
 Miriam Reininger, and Gary Seltzer

Ex-officio

Darryl Crystal, Kenneth Katz, Yona Matusof,
 Steven Morrison, Greg Steinberger, and
 Laurie Zimmerman

Past Presidents

Lawrence Bensky, Liesl Blockstein z"l,
 Howard Goldman, Les Goldsmith,
 Roberta Lazarz, Joan Lerman, Daniel Levin,
 Stefanie Kohn, Harvey Malofsky,
 Kenneth Robbins, Cheryl Rosen Weston,
 and James Youngerman

**With thanks to retiring Board members
 Wanda Bincer, Denny Geller,
 and Michael Pressman**

Statement of Financial Position February 29, 2004

ASSETS

Current Assets:	
Cash	\$ 60,609
Accounts receivable	18
Prepaid expenses	<u>4,895</u>
TOTAL CURRENT ASSETS	65,522
Fixed Assets:	
Property and equipment	34,824
Less: accumulated depreciation	<u>(16,924)</u>
TOTAL FIXED ASSETS	<u>17,900</u>
Other Assets	
Investments	<u>559,052</u>
TOTAL ASSETS	\$ 642,474

LIABILITIES AND NET ASSETS

CURRENT LIABILITIES	
Accounts payable	<u>\$ 9,728</u>
TOTAL LIABILITIES	9,728
NET ASSETS	
Unrestricted:	
General	50,000
Board designated	<u>564,600</u>
Total unrestricted	614,600
Temporarily restricted	<u>18,146</u>
TOTAL NET ASSETS	<u>632,746</u>
TOTAL NET LIABILITIES AND NET ASSETS	<u>\$ 642,474</u>

The 2003 form 990 and FY 2004 audit are readily available for inspection at the JSS offices.

Board of Directors 2003 — 2004

Judy Sidran President
 Gary Seltzer Vice President
 Howard Sweet Secretary
 Maria Cancian Treasurer
 Stefanie Kohn Immediate Past President

Kurt Bergen, Wanda Bincer, Corlie Blumenfeld, Mark Frankel, Denny Geller, Anita Parks, Michael Pressman, Miriam Reininger, Darlene Schwartz, Kim Spiering, and Helen Sternberg

Staff

Janice Beers Resettlement Coordinator	Sherry Minkus Administrative Assistant
Sandra Booth Finance Director	Steven H. Morrison Executive Director
Sara Brandt Office Assistant	Pamela Phillips Olson Group Work Coordinator/ Caseworker
Nancy Dodge Geriatric Social Worker	Barbara Spierer Associate Executive Director
Louise Goldstein Volunteer Coordinator/ Senior Adult Program Coordinator	Francie Smith Saposnik Director of Senior Services

Jewish Social Services of Madison

ANNUAL REPORT 2004

Presented at the
26th Annual Meeting
October 25, 2004
Madison, Wisconsin



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We believe in *tikkun olam* . . . in making the world a better place. Jewish Social Services has been making the world a better place – one individual at a time – since 1978. This 26th Annual Meeting is a time to honor and to share what we have accomplished. More importantly, it is an opportunity to express our beliefs and commit ourselves to continue making a difference.

JSS today is resilient and healthy with the professional expertise and tools to meet existing needs and the creativity to build new, inventive programs and services that respond to the growing and changing needs in our community.

This past year, we have been focusing our attention on building a foundation for the future while assuring that JSS' quality care is available to all. In this, our 26th year, our services and programs include counseling, case work, case management, group work and group programs, protective services and financial management, émigré services, advocacy, emergency financial assistance, information and referral, and a host of specialized senior adult services including: care plans for the frail elderly, help in locating assistance for independent living, help in bridging differences between generations and cultures, nursing home and residential facility placement, visitation and holiday programs, *Lechayim* – the largest weekly nutrition program in Dane County, and a whole lot more.

Established a Foundation for the Future endowment fund.

- Created and led by an extraordinary group of volunteers with staff support

from Barbara Spierer, a goal of \$1 million was set. The plan is that 4% of this permanent fund will be made available each year to support and enhance our programs. In just a few months, about 20% of that goal has been committed. While it is the annual giving of our donors and the allocations from the Madison Jewish Community Council, United Way of Dane County, and others which provide the resources for our day-to-day work, the Foundation for the Future will support current operations, support our agency for years to come, and permit us to react thoughtfully to changing needs. Among the challenges during the three-years being devoted to building this new endowment fund is meeting current needs. While allocations from MJCC and United Way have increased a bit, the latter is mostly the result of donor designation. If, for some reason, those donors choose not to designate JSS in 2004, we could face the loss of nearly \$25,000. The refugee funding from the State of Wisconsin ends this year. We need to compensate for that \$20,000 through our sources. Like United Way, the MJCC allocation is dependent on the success of their campaign.

Expanded professional services to meet growing and more complex needs.

- The increasing complexity of needs of many of the 800 clients whom JSS serves each year means a greater demand on the talents and the time of our professional staff. That's as it should be – it's part of our commitment to repairing the world – one person at a time. To better meet the needs of those clients, the JSS volunteer coordinator took on the responsibility of senior adult

program coordination. The group work coordinator became a full-time position with the extra time devoted to individual client services. The geriatric social worker, officially half-time, is now budgeted for additional hours each year. While these staff enhancements were made because of our commitment to meeting the needs of those whom we serve, the budget challenges already described places them in jeopardy.

Served 801 different clients; 745 individuals and 56 agencies in 2003.

- 380 clients received casework services
- 240 clients received short-term counseling
- 134 clients received information and referral services
- 19 clients received case management services
- 29 clients received job counseling
- 106 clients received group work services
- 95 clients received emergency financial grants
- 15 clients received nursing home/assisted-living placement services
- 137 clients participated in social recreation programs
- 15 clients received financial management services
- 89 clients received "other" services

Our clients reflected a broad cross section of our community.

- 20 clients were age 18 or younger
- 172 clients were age 19-40
- 130 clients were age 41-50
- 167 clients were age 51-64
- 183 clients were age 65 or older
- 38% of our clients had incomes under \$18,000
- 12% of our clients were African-American, Hispanic or Asian-American

- 25% of our clients were disabled
- 15% of our clients were unemployed
- 9% of our clients worked in the public sector
- 35% of our clients worked in the private sector
- 38% of our clients were retired
- 13% of our clients resided outside of Madison throughout Dane County

These and many other JSS achievements are testaments to the hard work of our talented professional staff, the dedication of our Board of Directors led this past year by Judy Sidran, all our volunteers, our benefactors, and the support of our entire community. Jewish Social Services is, indeed, a partnership between them and those whom we serve.

Tikkun Olam – repairing the world one individual at a time – is our core belief. Like every year before it, Jewish Social Services this past year has moved forward and made progress in pursuit of that belief. The expansion of our professional services were made because of that core belief. So, too, was the establishment of the Foundation for the Future. This annual meeting is, indeed, a time to honor, a time to share, and time to commit anew to that core belief. To those who already are a part of that commitment go our deep appreciation. For those who are not yet part of that commitment, we invite you to join us.

**– Steven H. Morrison
Executive Director**



**PROVIDING HELP WHERE
HELP IS NEEDED**