

Report of the Nominating Committee

President Maria Cancian
 Vice President Mel Morgenbesser
 Secretary Judy Rothschild
 Treasurer Mark Frankel
 Immediate Past President Judy Sidran

2006-2009

Genrikh Babich, Mark Frankel, Evelyn Miller,
 Anita Parks, and Kris Rasmussen

Continuing through 2007

Corlie Blumenfeld, Maria Cancian,
 Mel Morgenbesser, Judy Rothschild,
 and Jeanne Silverberg

Continuing through 2008

Lisa Friedlander, Diane Gutmann, Thomas
 Kaplan, Norma Sober, and Helen Sternberg

Ex-officio

Jonathan Biatch, Kenneth Katz,
 Yona Matusof, Steven Morrison,
 Greg Steinberger, and Laurie Zimmerman

Past Presidents

Lawrence Bensky, Liesl Blockstein z"l,
 Howard Goldman, Les Goldsmith,
 Roberta Lazarz, Joan Lerman, Daniel Levin,
 Stefanie Kohn, Harvey Malofsky,
 Kenneth Robbins, Cheryl Rosen Weston,
 and James Youngerman

With thanks to retiring Board member

Gary Seltzer

Statement of Financial Position February 28, 2006

ASSETS

Current Assets:

Cash \$88,520
 Pledges receivable 129,200
 Prepaid expenses 1,531

TOTAL CURRENT ASSETS 219,252

Fixed Assets:

Property and equipment 33,306
 Less: accumulated
 depreciation (13,762)
 TOTAL FIXED ASSETS 19,544

Other Assets

Pledges receivable
 Investments 10,243
TOTAL ASSETS 905,355
\$1,154,394

LIABILITIES AND NET ASSETS

CURRENT LIABILITIES

Accounts payable \$4,321

TOTAL LIABILITIES 4,321

NET ASSETS

Unrestricted:
 General 50,000
 Board designated 502,199

Total unrestricted 555,199

Temporarily restricted 597,874

TOTAL NET ASSETS 1,150,073

**TOTAL NET LIABILITIES
 AND NET ASSETS \$1,154,394**

The 2005 form 990 and FY 2006 audit are readily
 available for inspection at the JSS offices.

Board of Directors 2005 – 2006

Maria Cancian President
 Mel Morgenbesser Vice President
 Judith Rothschild Secretary
 Mark Frankel Treasurer
 Judy Sidran Immediate Past President

Kurt Bergen, z"l, Genrikh Babich,
 Corlie Blumenfeld, Lisa Friedlander, Diane
 Gutmann, Thomas Kaplan, Evelyn Miller,
 Anita Parks, Gary Seltzer,
 Jeanne Silverberg, Norma Sober,
 and Helen Sternberg

Staff

Janice Beers Sherry Minkus
 Director of Immigrant Administrative Assistant
 & Refugee Services

Sandra Booth Steven H. Morrison
 Finance Director Executive Director

Nancy Dodge Barbara Spierer
 Geriatric Social Worker Associate Executive Director

Louise Goldstein Francie Smith Saposnik
 Volunteer Coordinator/ Director of Senior Services
 Senior Adult Program
 Coordinator Svetlana Yegorova
 Office Assistant

Jewish Social Services of Madison

ANNUAL REPORT
 2006

Presented at the
 28th Annual Meeting
 October 22, 2006
 Madison, Wisconsin



6434 Enterprise Lane | Madison, WI 53719
 608-278-1808 | Fax: 608-278-7814
www.jssmadison.org | jss@mjcc.net

Jewish Social Services: Successful Partnerships

A lot has changed since Jewish Social Services of Madison was founded 28 years ago, but one thing has been constant throughout the years – our partnerships. First and foremost are the partnerships we forge with the nearly 1,100 individuals and agencies we serve. It's these partnerships which permit us to fulfill our commitment to *caring, connections and solutions*. We are proud, indeed, of the successful partnerships we have formed with those who provide the financial support which permit us to do all that we do: the Madison Jewish Community Council, United Way of Dane County, the several foundations which award us grants each year, and the hundreds of individual donors. The partnerships we have formed with colleague agencies and institutions throughout the community and country are essential as we fulfill our mission “to enhance the quality of life for those who are part of the Jewish community through the provision of social services.” The partnerships we form with the more than 200 volunteers who support and extend our work are among our most valued resources. And, the partnerships we have with our staff, indeed, excel them all. Four of them will celebrate 25th anniversaries in the next three years: Associate Executive Director, Barbara Spierer in 2007; Finance Director, Sandra Booth and Director of Senior Services, Francie Smith Saposnik in 2008; and your Executive Director in 2009.

Foundation for the Future achieves its \$1 million goal

Just three years ago, JSS Board member Gary Seltzer suggested the Board establish a goal and a process to create a \$1 million dollar endowment with the aim being to have an assured source of funding (\$40,000 a year based on a 4% annual allocation from principle) to compensate for annual variances. A colleague on the Board, Howard Sweet, volunteered to chair what was to become a dynamic and active committee. In less than two years, JSS not only achieved its goal, but exceeded with a total of nearly \$1.3 million. The success of Foundation for the Future is a wonderful example of the success of our partnership with our volunteer Board of Directors and our donors.

Irwin A. and Robert D. Goodman Endow Lechayim

A hallmark program of Jewish Social Services, pre-dating its incorporation, is the Monday Lechayim program. Lechayim is the largest weekly nutrition site in Dane County. It's delicious, nutritious kosher lunch is enhanced each week with outstanding programs. Irwin and Robert Goodman have, since the founding of JSS, been extraordinary supporters. Just as these wonderful men have made such profound differences in the Jewish and general communities, their additional generosity through a \$350,000 gift to the Foundation for the Future, indeed, insure the future of Lechayim. JSS has proudly named its hallmark program in honor of their parents and them: Harry J. and Belle Goodman, parents of Irwin A. and Robert D. Goodman Lechayim. The partnership JSS is privileged to

have with Irwin and Bob Goodman is, indeed, a precious jewel.

Professional services meet growing and more complex needs

The most fundamental strength of Jewish Social Services always has been and is its professional staff. While the professional staff has grown over the years to meet the very real and complex needs of our community, the one constant is excellence. The Board of Directors, faced with the realities of budget constraints and the responsibility to set priorities, reorganized the staff during the year resulting in the elimination of one staff position. It is our professional staff who have earned the trust of the nearly 1,100 clients we served this year. It bears repeating: it is our professional staff who are, indeed, our most valuable partners.

Served 1,087 different clients; 995 individuals and 92 agencies in 2005.

339 clients received casework services
264 clients received short-term counseling
152 clients received information and referral services
15 clients received case management services
28 clients received job counseling
94 clients received group work services
113 clients received emergency financial grants
20 clients received nursing home/assisted-living placement services
306 clients participated in social recreation programs
10 clients received protective and financial management services
129 clients received “other” services

Our clients reflected a broad cross section of our community.

229 clients were age 40 or younger
395 clients were age 41-64
371 clients were age 65 or older
28% of our clients had incomes under \$18,000
25% of our clients were disabled
13% of our clients were unemployed
9% of our clients worked in the public sector
37% of our clients worked in the private sector
39% of our clients were retired
13% of our clients resided outside of Madison throughout Dane County

Maria Cancian has served as President this past year. While JSS has been privileged to have many very talented and dedicated Presidents, Maria brings sharp organizational skills, focus, wit, and a scholar's eye toward substance to her leadership role. Maria, indeed, epitomizes the kind of partnership which makes JSS so successful. To her and all our partners go the profound thanks and appreciation they are all due. Combined, they have permitted us to build on our strengths as we have fulfilled the mission set for us at our founding in 1978.

– Steven H. Morrison
Executive Director

Jewish Social Services
Caring.
Connections.
Solutions.